



- Translation -

Date 9 August 2011

Subject Financial assistance transaction to subsidiary

To The President
The Stock Exchange of Thailand

Minor International Public Company Limited (“the Company”) would like to inform that Hospitality Investment International Limited 100% the Company subsidiary had made a financial assistant in Elewana Investment Limited (“EIL”). The details of financial assistant are as the following:

Board approval date: May 26, 2011

Transaction date:

Guarantee for Bank Loan: 5 August 2011

Loan to other company: Within 1 year from the Company Board approval date

Name of Lender: Hospitality Investment International Limited (“HIIL”)

Name of Borrower:

Entity name: Elewana Investment Limited (“EIL”), incorporated in Mauritius

Shareholders: Hospitality Investment International Ltd., 50% and Tyche Limited 50% (Tyche Limited is not connected person of the Company)

Board of directors: Jimmy Wong and Kevin Allagapen

Nature of business: Holding Company

General Term of the transaction:

Guarantee amount: USD 6 million

Loan to EIL amount: USD 1 million

Purpose: To finance property acquisition, working capitals and/or development of new hotel projects in Kenya to be developed by Elewana Afrika Limited and/or subsidiaries

Reason and background for offering financial assistance:

Shareholders of Elewana Investment Limited (“EIL”) have agreed that Tyche Limited’s shareholders is responsible for procurement of funding for development of hotel projects in Tanzania while Minor Group is responsible for procurement of funding for development of hotel projects in Kenya.

Total Transaction Value:

The transaction is neither connected transaction nor receive/disposal of asset. Transaction size of the above transaction is less than 3% of net tangible assets (NTA). The transaction comprises of guarantee and loan amounting to USD 7 million (equivalent to Baht 210 million). By comparing with MINT's NTA as of 31 March 2011 amounted to THB 9,409 million.

Opinion of Board of Directors:

The Board of Directors judged that this financial assistance is reasonable transaction and most beneficial to business operation of both companies.

Opinion of Audit Committee different from opinion as mention:

None

Please be informed accordingly.

Sincerely yours,

- Signed -

(Mr. Paul Charles Kenny)
Director