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Date 12 May 2011

Subject To inform the progress of the investment in Oaks Hotels & Resorts Limited

To The President
The Stock Exchange of Thailand

Refer to the disclosure of Minor International Public Company Limited (“the Company”) released to the SET on March 21, 2011, April 8, 2011 and May 3, 2011 in relation to investment in Oaks Hotels & Resorts Limited (“Oaks”), a company listed on the Australia Stock Exchange (ASX:OAK). As per our notification made on May 3, 2011, the Company acquired an additional Oaks Hotels & Resorts Limited shares at AUD 0.52 per share from PricewaterhouseCoopers as receivers and managers which increased the Company relevant interest in Oaks to 54.3% and that MINT was in the process of applying for Australian Securities and Investments Commission (“ASIC”) relief.

The Company would like to inform that The Company has received ASIC relief to acquire Oaks shares from PricewaterhouseCoopers as receivers and managers on May 12, 2011. The Company offers to buy Oaks shares until May 23, 2011 unless extended.

Please be informed accordingly.

Sincerely yours,

- Signed -

(Mr. Paul Charles Kenny)

Director