

Headline: MINT'S new shares to be traded on 18 May 2011

Announcement Details

| Additional listed securities | |
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| Subject | MINT'S new shares to be traded on 18 May 2011 |
| Company name | MINOR INTERNATIONAL PUBLIC COMPANY LIMITED (MINT) |
| Old capital (baht) | 3,269,811,673.00 |
| - Common stock (Unit: shares) | 3,269,811,673 |
| Number of additional shares | |
| - Common stock (Unit: shares) | 999,900 |
| New capital (baht) | 3,270,811,573.00 |
| - Common stock (Unit: shares) | 3,270,811,573 |
| Par value (baht per share) | 1.00 |
| Allocated for | MINT ESOP 3 holders at the amount of 31,820 units exercise to 34,900 common shares |
| Ratio (Warrant : share) | 1 : 1.10 |
| Exercise price (baht per share) | 8.918 |
| Exercise date | 29-Apr-2011 |
| Allocated for | MINT ESOP 5 holders at the amount of 915,000 units exercise to 915,000 common shares |
| Ratio (Warrant : share) | 1 : 1 |
| Exercise price (baht per share) | 7.65 |
| Exercise date | 29-Apr-2011 |
| Allocated for | MINT-W holders at the amount of 50,000 units exercise to 50,000 common shares |
| Ratio (Warrant : share) | 1 : 1 |
| Exercise price (baht per share) | 8.08 |
| Exercise date | 29-Apr-2011 |
| Trading date | 18-May-2011 |