

MINOR  
INTERNATIONAL

- Translation -

Date 8 April 2011

Subject To inform the progress of the investment in Oaks Hotels & Resorts Limited

To The President  
The Stock Exchange of Thailand

Refer to the disclosure of Minor International Public Company Limited (“the Company”) released to the SET on March 21, 2011 that the Company had made an investment in Oaks Hotels & Resorts Limited (“Oaks”), a company listed on the Australia Stock Exchange (ASX:OAK). The Company would like to inform that the Company obtained Foreign Investment Review Board (“FIRB”) approval on April 5, 2011 and has completed the acquisition of additional Oaks Hotels & Resorts Limited shares of 8,689,958 shares at AUD 0.35 per share which increased the Company investment in Oaks from 14.96% to 19.96%.

Furthermore, the Company offers, through Delicious Food Holding (Singapore) Pte Ltd (Bidder), an off-market cash takeover offer (**Offer**) for all of the shares in Oaks Hotels & Resorts Limited. Under the terms of the offer, Minor International offers to buy Oaks shareholders at AUD 0.35 cash for every Oaks share held, from April 8, 2011 until May 9, 2011 unless extended.

Please be informed accordingly.

Sincerely yours,

- Signed -

(Mr. William E. Heinecke)

Director