

MINOR
INTERNATIONAL

-Translation –

February 24, 2011

Re: Notification of the revision of Notes to the Financial Statement and Diluted earnings per share
Attn: The President
The Stock Exchange of Thailand

Referring to the Financial Statement for the year ended 31 December 2010 and 2009 sent on February 22, 2011, the Company found errors in the notes to financial statement item 27. Warrants by changing the outstanding warrant units of the warrant allot to directors and employees of the Company and its subsidiary No. 5 from 27,722,950 units to 54,087,950 units.

The changing of the above outstanding warrant units effects on diluted earnings per share from 0.3786 Baht per share to 0.3776 Baht per share (consolidated) and from 0.4628 Baht per share to 0.4616 Baht per share (company only)

Please be inform accordingly

Sincerely yours,

-Signed-

Mrs Pratana Mongkolkul
Director