

F53-5

Translation

January 20, 2011

Re: Report on the results of the final exercise of the ESOP warrants (MINT ESOP 2)
To: The President
The Stock Exchange of Thailand

As Minor International Public Company Limited ('the Company') has determined the final exercise date of MINT ESOP on 16 January 2011, (as the result of the last exercise date is a holiday, the Company shift the final exercise date to the last working day prior to the final exercise date). Details of the allotment are as follows:

ESOP details	ESOP 2	
Number of warrants	123,800,000	units
Exercise price	2.645	Bt per share
Exercise ratio	1 : 1.12645	warrant : ordinary share

The Company would like to report the results of the exercise of MINT ESOP 2, on January 14, 2011 as follows:

ESOP details	ESOP 2
- Warrant holder's application (persons)	1
- No. of exercise warrant (units)	100,000
- No. of warrant remaining (units)	12,797,000
- No. of ordinary shares issued for this exercise (shares)	112,600
- No. of ordinary shares remaining (shares)	11,469,100
- Amount received from this exercise (Baht)	297,827.00

The total amount of unexercised warrants of 12,797,000 units can no longer be exercised since 15 January 2011.

Please be informed accordingly

-Signed-

Mrs Pratana Mongkolkul
Director