

Headline: MINT'S new shares to be traded on 17 January 2011

Announcement Details

Additional listed securities	
Subject	MINT'S new shares to be traded on 17 January 2011
Company name	MINOR INTERNATIONAL PUBLIC COMPANY LIMITED (MINT)
Old capital (baht)	3,262,339,373.00
- Common stock (Unit: shares)	3,262,339,373
- Preferred stock (Unit: shares)	0
Number of additional shares	
- Common stock (Unit: shares)	1,857,500
New capital (baht)	3,264,196,873.00
- Common stock (Unit: shares)	3,264,196,873
- Preferred stock (Unit: shares)	0
Par value (baht per share)	1.00
Allocation details	<p>The warrant holders who exercise their warrants into common shares totaling with 1,857,500 shares, which has details as follows:</p> <p>MINT ESOP 2 at the amount of 1,086,000 units exercise to 1,223,200 common shares Exercise ratio: 1 MINT ESOP 2 : 1.12645 common shares Exercise price: 2.645 Baht</p> <p>MINT ESOP 3 at the amount of 356,000 units exercise to 391,600 common shares Exercise ratio: 1 MINT ESOP 3 : 1.1 common shares Exercise price: 8.918 Baht</p> <p>MINT ESOP 5 at the amount of 200,500 units exercise to 200,500 common shares Exercise ratio: 1 MINT ESOP 5 : 1 common share Exercise price: 7.65 Baht</p> <p>MINT-W (ESOP) at the amount of 42,200 units exercise to 42,200 common shares Exercise ratio: 1 MINT-W (ESOP) : 1 common share Exercise price: 8.08 Baht Exercise date: 30 December 2010</p>
Trading date	17-Jan-2011

