



**ตลาดหลักทรัพย์แห่งประเทศไทย**  
**The Stock Exchange of Thailand**

**LISTED SECURITIES GRANTED BY THE SET**

Starting from 16 August 2010, the Stock Exchange of Thailand (SET) allows the common shares of Minor International Public Company Limited (MINT) to be traded on the SET after finishing capital registered procedures.

<b>Name</b>	<b>MINT</b>
<b>Old</b>	3,256,852,862 Baht (common stocks 3,256,852,862 shares)
<b>New</b>	3,258,066,038 Baht (common stocks 3,258,066,038 shares)
<b>Par value</b>	1 Baht
<b>Allocate to</b>	<p>The warrant holders who exercise their warrants into common shares totaling with 1,213,176 shares, which has details as follows:</p> <p><b>MINT ESOP 2</b> at the amount of 658,000 units exercise to 741,000 common shares Exercise ratio: 1 MINT ESOP 2 : 1.12645 common shares Exercise price: 2.645 Baht</p> <p><b>MINT ESOP 3</b> at the amount of 179,480 units exercise to 197,300 common shares Exercise ratio: 1 MINT ESOP 3 : 1.1 common shares Exercise price: 8.918 Baht</p> <p><b>MINT ESOP 5</b> at the amount of 265,700 units exercise to 265,700 common shares Exercise ratio: 1 MINT ESOP 5 : 1 common share Exercise price: 7.65 Baht</p> <p><b>MINT-W4</b> at the amount of 9,176 units exercise to 9,176 common shares Exercise ratio: 1 MINT-W4 : 1 common share Exercise price: 13 Baht</p>
<b>Exercise date</b>	30 July 2010