



- Translation –

Date 5 August 2010

Subject An investment in Cyprea Lanka (Private) Limited

To The President
 The Stock Exchange of Thailand

Minor International Public Company Limited (“the Company”) would like to inform that the Company had made an investment in Cyprea Lanka (Private) Limited. The details of investment are as the following:

Day/Month/Year of the transaction

Hospitality Investment International Limited enter into Share Sale and Purchase Agreement to purchase Cyprea Lanka (Private) Limited’s shares on 2 August 2010

Investment Details

Investment Transaction: Hospitality investment, the Company’s subsidiary which the Company hold 100% through Minor Hotel Group Limited, has entered into Share Sale and Purchase Agreement to purchase Cyprea Lanka (Private) Limited’s shares of 82,010,192 shares in the amount of 11,614,500 USD (equivalent to THB 372.6 million using the exchange rate from Bank of Thailand dated 2 August 2010 at 32.0786 THB/USD) after the investment Hospitality Investment International Limited will hold 80.10% of Cyprea Lanka (Private) Limited shares

Purchaser : Hospitality Investment International Limited

Seller : Cyprea Private Limited
 : DFCC Bank

The seller neither has any relationship with the Company’s major shareholders nor directors; therefore, it is not subject to the disclosure as per the Notification of the Stock Exchange of Thailand Re: Rules, Procedures and Disclosure of Information Concerning the Connected Transaction of Listed Companies year 2003.

Investment assets : Cyprea Lanka (Private) Limited

Type of business : Hotel

Paid up capital : 1,023,847,590 LKR
Current no. of shares : 102,384,759 shares
Par value : 10 LKR/share
Book value : 4.69 LKR/share
New interest : Hospitality investment International Limited holds 80.10%
Investment value : 372,576,899.70 THB
Source of funds : Inter-company Loans from the Company
Objective of investment : To expand investment overseas
Benefit to the Company : 1) Revenue and profit contribution
2) Hotel business expansion in Sri Lanka

The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, ("The Notification: Re Acquisition & Disposal"), as its value constitutes approximately 1.32 percent of the Company's total assets (below the 15.0 percent threshold for disclosure). The cumulative value of transactions consummated during the previous six months is approximately 1.32 percent. (below the 15.0 percent disclosure threshold).

Please be informed accordingly.

Sincerely yours,

- Signed -

(Mrs. Pratana Mongkolkul)
Director