

-Translation-  
(F53-5) The Report on the Results of Issuance And Allocation of Warrants to  
the Stock Exchange of Thailand  
Minor International Public Company Limited  
May 27, 2010

1. Information relating to the issuance and allocation of the warrants

Type of issued warrants : Warrant for purchase new ordinary shares of Minor International Public Company Limited No.4 (“MINT-W4”)  
Type of warrants: Specify warrant holders and transferable  
Number of warrants issued : 327,242,615 units  
Number of shares reserved : 327,242,615 shares  
Exercise Ratio : 1 unit of warrant : 1 ordinary share  
Exercise Price : 13.0 Baht per share (subject to change in accordance with the condition on adjustment of right of warrant)  
Allocated to : Allocate to existing shareholders of the company whose names appear on the share register book on the record date to determine the names of the shareholders entitled to receive the warrants on May 6, 2010, and to collect the names of entitled shareholders under Section 225 of the Securities and Exchange Act by closing register book on May 7, 2010  
Offering price per unit : -0- Baht  
Warrant Issue Date : May 19, 2010  
Term of warrants : 3 years from the issuance date of warrants (starting from May 19, 2010 to May 18, 2013)

2. Results of the allocation of the warrants :

fully allocated  
 partially allocated, with 1,812,687 units. The company will discard all of the remaining warrants.

3. Details of the allocation of the warrants

	Thai investors		Foreign investors		Total
	Juristic Persons	Individual	Juristic Persons	Individual	
Number of warrant holders	353	7,505	72	67	7,997
Number of warrants issued	108,449,808	123,946,512	88,562,558	4,471,050	325,429,928
And allocated					
% of the number of warrants Issued and allocated	33.32	38.09	27.22	1.37	100.00

4. Amount of money received from the issuance and allocation of the warrants

The company issued and allocated the warrants at no charge

The company hereby certifies that the information contained in this report is true and complete in all respects.

- Signed -

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(Mr. William E Heinecke)

- Signed -

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(Mrs. Pratana Mongkolkul)