

F53-5

Translation

April 7, 2010

Re: Report on the results of warrant exercise MINT ESOP 2, MINT ESOP 3, MINT ESOP 5 and MINT-W (ESOP)  
To: The President  
The Stock Exchange of Thailand

Referring to the issuance of the warrants allotment to the directors and employees of Minor International Public Company Limited ('the Company') and/or its subsidiaries, the details of the scheme are as follows:

<b>ESOP details</b>	<b>ESOP 2</b>	<b>ESOP 3</b>	<b>ESOP 5</b>	<b>MINT-W (ESOP)</b>
Number of warrants (units)	123,800,000	20,000,000	60,000,000*	2,723,777
Exercise price (Baht per share)	2.645	8.918	7.65	8.08
Exercise ratio (warrant : ordinary share)	1 : 1.12645	1 : 1.1	1 : 1	1 : 1

\*The Company first allotted MINT ESOP 5 on October 22, 2009 of 33.635 million units and second allotment on March 5, 2010 of 26.365 million units from 60 million units which were approved from shareholders meeting.

The Company would like to report the results of the exercise of MINT ESOP 2, MINT ESOP 3, MINT ESOP 5 and MINT-W (ESOP) on [March 31](#), 2010 as follows:

<b>ESOP details</b>	<b>ESOP 2</b>	<b>ESOP 3</b>	<b>ESOP 5</b>	<b>MINT-W (ESOP)</b>
- Warrant holder's application (persons)	3	4	23	1
- No. of exercise warrant (units)	450,000	118,800	1,962,500	109,900
- No. of warrant remaining (units)	17,720,000	9,133,067	56,405,650	2,218,677
- No. of ordinary shares issued for this exercise (shares)	506,800	130,400	1,962,500	109,900
- No. of ordinary shares remaining (shares)	17,013,600	17,699,501	56,405,800	4,906,532
- Amount received from this exercise (Baht)	1,340,486.00	1,162,907.20	15,013,125.00	887,992.00

Please be informed accordingly

-Signed-

Mrs Pratana Mongkolkul  
Director