



ตลาดหลักทรัพย์แห่งประเทศไทย The Stock Exchange of Thailand

LISTED SECURITIES GRANTED BY THE SET

Starting from 11 March 2010 the Stock Exchange of Thailand (SET) allows the common shares of Minor International Public Company Limited (MINT) to be traded on the SET after finishing capital registered procedures.

Name	MINT
Old	3,247,743,492 Baht (common stocks 3,247,743,492 shares)
New	3,251,606,992 Baht (common stocks 3,251,606,992 shares)
Par value	1 Baht
Allocate to	<p>The warrant holders who exercise their warrants into common shares totaling with 3,863,500 shares, which has details as follows:</p> <p>MINT ESOP 2 at the amount of 1,915,000 units exercise to 2,156,800 common shares Exercise ratio: 1 MINT ESOP 2 : 1.12645 common shares Exercise price: 2.645 Baht</p> <p>MINT ESOP 3 at the amount of 377,500 units exercise to 415,200 common shares Exercise ratio: 1 MINT ESOP 3 : 1.1 common shares Exercise price: 8.918 Baht</p> <p>MINT ESOP 5 at the amount of 990,700 units exercise to 990,700 common shares Exercise ratio: 1 MINT ESOP 5 : 1 common share Exercise price: 7.65 Baht</p> <p>MINT-W (ESOP) at the amount of 300,800 units exercise to 300,800 common shares Exercise ratio: 1 MINT-W (ESOP) : 1 common share Exercise price: 8.08 Baht</p>
Exercise date	26 February 2010