

- Translation -

5 March 2010

Subject: Revision of Capital Increase Report Form

Attention: The President
The Stock Exchange of Thailand

Re: 1. Capital Increase Report Form dated 25 February 2010
2. The Company's letter dated 5 March 2010 regarding the revision and addition of the resolution of the Board of Directors Meeting No. 1/2010 and the agenda of Annual General Meeting of Shareholders No. 17/2010

Reference is made to the letter of Minor International Public Company Limited (the "Company") dated 5 March 2010 regarding the revision and addition of the resolution of the Board of Directors Meeting No. 1/2010 and the agenda of Annual General Meeting of Shareholders No. 17/2010. The Company would like to revise Capital Increase Report Form dated 25 February 2010 regarding to the capital increase as follows:

1. Capital Increase:

Former provision: The Meeting of the Board of Directors passed a resolution approving the increase of the registered capital of the Company from Baht 3,351,850,736 to Baht 3,679,093,351 by issuing 327,242,615 new ordinary shares, with a par value of Baht 1 each, totaling Baht 327,242,615.

New provision: The Meeting of the Board of Directors passed a resolution approving the increase of the registered capital of the Company from Baht 3,350,746,158 to Baht 3,677,988,773 by issuing 327,242,615 new ordinary shares, with a par value of Baht 1 each, totaling Baht 327,242,615.

Please be informed accordingly

Best regards

-Signed-

Mrs. Pratana Mongkolkul
Director