

F53-5

Translation

March 4, 2010

Re: Report on the results of warrant exercise MINT ESOP 2, MINT ESOP 3, MINT ESOP 5 and MINT-W
To: The President
The Stock Exchange of Thailand

Referring to the issuance of the warrants allotment to the directors and employees of Minor International Public Company Limited ('the Company') and/or its subsidiaries, the details of the scheme are as follows:

| ESOP details | ESOP 2 | ESOP 3 | ESOP 5 | MINT-W |
|-------------------------------------------|---------------|---------------|---------------|---------------|
| Number of warrants (units) | 123,800,000 | 20,000,000 | 33,635,000* | 2,723,777 |
| Exercise price (Baht per share) | 2.645 | 8.918 | 7.65 | 8.08 |
| Exercise ratio (warrant : ordinary share) | 1 : 1.12645 | 1 : 1.1 | 1 : 1 | 1 : 1 |

*The Company allotted MINT ESOP 5 on October 22, 2209 of 33.64 million units from 60 million units which were approved from shareholders meeting.

The Company would like to report the results of the exercise of MINT ESOP 2, MINT ESOP 3, MINT ESOP 5 and MINT-W on February 26, 2010 as follows:

| ESOP details | ESOP 2 | ESOP 3 | ESOP 5 | MINT-W |
|------------------------------------------------------------|---------------|---------------|---------------|---------------|
| - Warrant holder's application (persons) | 8 | 4 | 10 | 3 |
| - No. of exercise warrant (units) | 1,915,000 | 377,500 | 990,700 | 300,800 |
| - No. of warrant remaining (units) | 18,170,000 | 9,251,867 | 32,003,150 | 2,328,577 |
| - No. of ordinary shares issued for this exercise (shares) | 2,156,800 | 415,200 | 990,700 | 300,800 |
| - No. of ordinary shares remaining (shares) | 17,520,400 | 17,829,901 | 58,368,300 | 5,016,432 |
| - Amount received from this exercise (Baht) | 5,704,736.00 | 3,702,753.60 | 7,578,855.00 | 2,430,464.00 |

Please be informed accordingly

-Signed-

Mrs Pratana Mongkolkul
Director