

**CAPITAL INCREASE REPORT FORM
MINOR INTERNATIONAL PUBLIC COMPANY LIMITED
25 February 2010**

We, Minor International Public Company Limited (the “**Company**” or “**MINT**”) hereby report the resolution of the Board of Directors Meeting No. 1/2010 held on February 25, 2010, during 13.00 - 18:00 pm with regard to a capital increase/ allotment of new shares issued in respect thereof as follows:

1. Capital Increase:

The Meeting of the Board of Directors passed a resolution approving the increase of the registered capital of the Company from Baht 3,351,850,736 to Baht 3,679,093,351 by issuing 327,242,615 new ordinary shares, with a par value of Baht 1 each, totaling Baht 327,242,615.

2. Allotment of New Shares:

The Meeting of the Board of Directors passed a resolution approving the allotment of 327,242,615 newly issued ordinary shares, with par value of Baht 1 each, totaling Baht 327,242,615, the details of which are as follows:

2.1 Details of Share Allotment:

| Allotted To | Number (Shares) | Ratio | Sales Price Per Share (Baht) | Remarks |
|--|------------------------|-------------------------------|--------------------------------------|----------------|
| To be available for the exercise of the Company’s warrants allotted to existing shareholders | 327,242,615 | 10 ordinary share : 1 warrant | The exercise price per share 13 Baht | - |

2.2 The Company's plan in case there is a fraction of shares:

In case there be any fraction of shares which cannot be calculated for allotting the Company's warrant, those fraction of shares shall be rounded down.

2.3 The number of shares remaining from the allotment:

-None-

3. Schedules for Shareholders' Meeting to Approve the Capital Increase and Share Allotment of the Capital Increase Shares:

The Annual General Meeting of Shareholders No. 17/2010 is scheduled to be held on Monday, April 26, 2010, 14.30 pm, at Ball Room. Four Seasons Hotel, Bangkok. The share register will be recorded for share transfer in order to determine the right to attend the shareholders meeting on March 12, 2010. In this connection, March 15, 2010 will be the closing date of share register book for collecting the name of shareholders pursuant to Section 225 of the Securities and Exchange Act B.E. 2535 (the first business day following the record date).

4. Approval of the Capital Increase/Share Allotment of The Capital Increase Shares by Relevant Governmental Agency and Conditions in relation thereto (If Any):

-None-

5. Objectives of the Capital Increase and Plans for Utilizing Proceeds Received from the Capital Increase:

To be available for the exercise of the Company's warrants on ordinary shares which will be issued and allotted to existing shareholders.

6. Benefits Which the Company will receive from the Capital Increase and Share Allotment of the Capital Increase Shares:

To retain the liquidity of working capital for the Company's operation

7. Benefits which the Shareholders will receive from the Capital Increase/Share Allotment of the Capital Increase Shares:

This capital increase will provide additional working capital for operation of the Company's business, and thereby, enhance the Company's ability to generate more revenues and profits. In addition, the shareholders who exercise those allotted warrants shall receive all the same rights as the Company's existing shareholders, such as the right to received dividends, the right to attend and to vote in the shareholders meeting.

8. Other Details Necessary for Shareholders to Approve the Capital Increase/Share Allotment of the Capital Increase Shares:

The Company will subsequently file an application to the SET for its approval on the listing of new ordinary shares to be issued upon the exercise of the Company's warrants allotted to existing shareholders pursuant to the relevant rules and regulations.

9. Schedule of Actions Where the Board of Directors of the Company Passes a Resolution Approving the Capital Increase or Share Allotment of the Capital Increase Shares:

| Actions | Date |
|--|--|
| 1. The Meeting of the Board of Directors to approve capital increase/allotment of new shares | February 25, 2010 |
| 2. Notifying the SET of the resolutions adopted by the Board of Directors | February 26, 2010 |
| 3. Date fixed for determining the list of shareholders who will have the right to attend the Annual General Meeting of Shareholders No. 17/2010 | March 12, 2010 |
| 4. Holding the Annual General Meeting of Shareholders No. 17/2010 | April 26, 2010 |
| 5. Notifying the SET of the resolutions adopted by the Annual General Meeting of Shareholders | April 26, 2010 |
| 6. Date of registration of the capital increase with the Ministry of Commerce | Within 14 days from the date of the Annual General Meeting of Shareholders |
| 7. Date fixed for determining the rights of the shareholders to receive allocation of the Company's warrants on ordinary shares | May 6, 2010 |
| 8. The closing date of share register book for collecting the list of shareholders who will have the right to receive the allotment of the Company's warrants on ordinary shares | May 7, 2010 |

The Company hereby certifies that the information contained in this report form is true and complete in all respects.

Signed _____
 (Mr. William Ellwood Heinecke)
 Authorized Director

the Company's seal affixed

Signed _____
 (Mrs. Pratana Mongkolkul)
 Authorized Director