

F53-5

Translation

February 4, 2010

Re: Report on the results of warrant exercise MINT ESOP 2, MINT ESOP 3, MINT ESOP 5 and MINT-W
To: The President
The Stock Exchange of Thailand

Referring to the issuance of the warrants allotment to the directors and employees of Minor International Public Company Limited ('the Company') and/or its subsidiaries, the details of the scheme are as follows:

ESOP details	ESOP 2	ESOP 3	ESOP 5	MINT-W
Number of warrants (units)	123,800,000	20,000,000	33,635,000*	2,723,777
Exercise price (Baht per share)	2.645	8.918	7.65	8.08
Exercise ratio (warrant : ordinary share)	1 : 1.12645	1 : 1.1	1 : 1	1 : 1

*The Company allotted MINT ESOP 5 on October 22, 2209 of 33.64 million units from 60 million units which were approved from shareholders meeting.

The Company would like to report the results of the exercise of MINT ESOP 2, MINT ESOP 3, MINT ESOP 5 and MINT-W on January 29, 2010 as follows:

ESOP details	ESOP 2	ESOP 3	ESOP 5	MINT-W
- Warrant holder's application (persons)	3	-	1	-
- No. of exercise warrant (units)	615,000	-	12,500	-
- No. of warrant remaining (units)	20,085,000	9,629,367	32,993,850	2,629,377
- No. of ordinary shares issued for this exercise (shares)	692,600	-	12,500	-
- No. of ordinary shares remaining (shares)	19,677,200	18,245,101	59,359,000	5,317,232
- Amount received from this exercise (Baht)	1,831,927.50	-	95,625.00	-

Please be informed accordingly

-Signed-

Mrs Pratana Mongkolkul
Director