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June 19, 2017

Subject: The Increase of Shareholding Proportion by MINT subsidiaries (Over Success) [\(additional information\)](#)
To: The President
The Stock Exchange of Thailand
Reference: SET Notification dated 30 April 2015 "The Increase of Shareholding Proportion by MINT subsidiaries" and
SET Notification dated 24 December 2012 "Notification of new investment and an increase capital of MINT
subsidiaries"

Minor International Public Company Limited ('the Company', 'MINT') would like to inform the increase of shareholding proportion in Over Success Enterprise Pte. Ltd. by MFG International Holding (Singapore) Pte. Ltd. ('MFGIH'), a 100% subsidiary of Primacy Investment Limited which is 100% subsidiary of The Minor Food Group Public Company Limited, which MINT has a 99.73% ownership therein, as following details:

Company Name	Over Success Enterprise Pte. Ltd.
Shares capital	SGD 10,000 fully paid, comprising of 10,000 ordinary shares at par value of SGD 1 per share
% Holding	<u>Old</u> MHGIH 69.18% representing 6,918 shares at par value of SGD 1 per share Holy Success Group Ltd. 30.82% representing 3,082 shares at par value of SGD 1 per share <u>New</u> MHGIH 85.88% representing 8,588 shares at par value of SGD 1 per share Holy Success Group Ltd. 14.12% representing 1,412 shares at par value of SGD 1 per share
Investment value	RMB 186,995,000 (or THB 934.98 Million equivalent)
Date of transaction	15 June 2017
Source of funds	Bank Loan
Objective of the investment	To exercise rights to buy shares of Holy Success Group Ltd. according to the agreement with Holy Success Group Ltd.

Holy Success Group Ltd. neither has a relationship with the Company as a major shareholder nor director; therefore, it is not subject to the disclosure as per the Notification of the Stock Exchange of Thailand Re: Rules, Procedures and Disclosure of Information Concerning the Connected Transaction of Listed Companies B.E. 2546.

Please be informed accordingly.

Sincerely yours,

- Signed -

Mr. Paul Charles Kenny
Director