

- Translation -

18 March 2016

Subject: Notification of New Set Up Company

To: The President  
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company', 'MINT') would like to inform that The Food Theory Group Pte. Ltd., a company that is 50% held by MFG International Holding (Singapore) Pte. Ltd. which is 100% subsidiary of Primacy Investment Limited, a 100% subsidiary of The Minor Food Group Pcl which is 99.73% held by MINT has set up a new joint venture company as detail below:

Company name	Ya Hua International Pte Ltd.
Date of incorporation	17 March 2016
Shareholding structure	50% held by The Food Theory Group Pte. Ltd. 50% held by Ya Hua Investment Pte. Ltd.
Registered Capital	S\$ 350,000, comprising of 350,000 ordinary shares at the par value of S\$ 1 each, fully paid
Source of fund	Internal cash flows
Type of business	Restaurant operator with the license to develop Ya Hua branded restaurants

This is not classified as a connected transaction for MINT and the value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets ("The Notification: Re Acquisition & Disposal").

Please be informed accordingly.

Sincerely yours,

- Signed -

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(Mr. Paul Charles Kenny)  
Director