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June 16, 2017

Subject: The Increase of Shareholding Proportion by MINT subsidiaries (Over Success)
To: The President
The Stock Exchange of Thailand

Reference: SET Notification dated 30 April 2015 "The Increase of Shareholding Proportion by MINT subsidiaries"
SET Notification dated 24 December 2012 "Notification of new investment and an increase capital of MINT subsidiaries"

Minor International Public Company Limited ('the Company', 'MINT') would like to inform the increase of shareholding proportion in Over Success Enterprise Pte. Ltd. by MFG International Holding (Singapore) Pte. Ltd. ('MFGIH'), a 100% subsidiary of Primacy Investment Limited which is 100% subsidiary of The Minor Food Group Public Company Limited, which MINT has a 99.73% ownership therein, as following details:

Company Name	Over Success Enterprise Pte. Ltd.
Shares capital	SGD 10,000 fully paid, comprising of 10,000 ordinary shares at par value of SGD 1 per share
% Holding	<u>Old</u> MHGIH 69.18% representing 6,918 shares at par value of SGD 1 per share Holy Success Group Ltd. 30.82% representing 3,082 shares at par value of SGD 1 per share <u>New</u> MHGIH 85.88% representing 8,588 shares at par value of SGD 1 per share Holy Success Group Ltd. 14.12% representing 1,412 shares at par value of SGD 1 per share
Investment value	RMB 186,995,000 (or THB 934.98 Million equivalent)
Date of transaction	15 June 2017
Source of funds	Bank Loan
Objective of the investment	To exercise rights to buy shares of Holy Success Group Ltd. according to the agreement with Holy Success Group Ltd.

The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets ("The Notification: Re Acquisition & Disposal").

Please be informed accordingly.

Sincerely yours,

- Signed -

Mr. Paul Charles Kenny
Director