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February 15, 2016

Subject: Convert loan to Equity of MINT subsidiary

To: The President
The Stock Exchange of Thailand

Minor International Public Company Limited (“the Company”, “MINT”) would like to inform the capital increase of Burger (Thailand) Ltd. (“BTL”), 94.99% held by The Minor Food Group Pcl. (“MFG”), which is 99.73% held by MINT. Having converted loan from MFG to capital, BTL’s capital had increased as follows:

Shares capital	
Before capital increase	220 Million Baht, divided into 2,200,000 shares at a par value of 100 Baht divided into 2,199,800 ordinary shares and 200 preferred shares
After capital increase	370 Million Baht, divided into 3,700,000 shares at a par value of 100 Baht divided into 3,699,800 ordinary shares and 200 preferred shares
Shareholding structure	
Before capital increase	94.99% held by MFG
After capital increase	97.03% held by MFG
Date of transaction	February 15, 2016

The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand’s notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets (“The Notification: Re Acquisition & Disposal”).

Please be informed accordingly.

Sincerely yours,

- Signed -

(Ms. Trithip Sivakriskul)
Corporate Chief Financial Officer