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April 11, 2016

Subject: Notification of investment of MINT subsidiaries

To: The President
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company', 'MINT') would like to disclose that MHG GP Pte. Ltd.* – a 50% jointed venture company held by MHG International Holding Singapore Pte. Ltd., which in turn is 100% held by Minor Hotel Group Ltd., which in turn is 100% held by MINT, has acquired assets in India as per the details below:

Date of transaction	April 2016
Buyer	MHG GP Pte. Ltd.*
Date of Incorporation	November 17, 2015
Registered Capital	initially USD 2, and currently increased to USD 1,690,002 comprising of 1,690,002 ordinary shares at par value of USD 1 per share, fully paid
Shareholder Structure	MHG International Holding Singapore Pte. Ltd. 50% Siam Stock Holdings Limited 50%
Seller	Top Travel & Tours Pvt. Ltd.
Details of target acquisition	Acquire 50% stake in Bodhi Hotels & Resorts Pvt. Ltd. who owns 100% of the Hotel in India and will be rebranded to be Oaks
Shareholding structure of Bodhi Hotels & Resorts Pvt. Ltd. after acquisition	MHG GP Pte. Ltd. 6,660,000 shares, 50% Top Travel & Tours Pvt. Ltd. 6,660,000 shares, 50%
Investment value	INR 55.8 Million (approx. THB 30 Million) (MINT portion only)
Source of funds	Internal cash flow
Benefit to the Company	1) Revenue and profit contribution 2) Hospitality business expansion in India

Parties involved in transactions above neither have a relationship with the Company as a major shareholder nor director; therefore, it is not subject to the disclosure as per the Notification of the Stock Exchange of Thailand Re: Rules, Procedures and Disclosure of Information Concerning the Connected Transaction of Listed Companies B.E. 2546. And the value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets ("The Notification: Re Acquisition & Disposal").

Please be informed accordingly.

Sincerely yours

- Signed -

(Mr. Brian James Delaney)
Corporate Chief Financial Officer