

- Translation –

Date March 9, 2016

Subject Notification of issuance of debenture  
To The President  
The Stock Exchange of Thailand

Minor International Public Company Limited ('MINT', 'the Company') would like to report that according to the resolution of the Board No. 2/2016 dated February 19, 2016, the Board of Directors approved the issuance of debenture as below details:

Type	Unsecured and unsubordinated Thai Baht Debentures with no Bond representative
Type of Offering	Private Placement to institutions and high net worth investors
Issue Size	THB 4,000 million (Tranche 1: THB 2,800 million for tenor of 5 years and Tranche 2: THB 1,200 million for tenor of 15 years)
Par value	THB 1,000 per unit
Offering price	THB 1,000 per unit
Interest rate	Tranche 1: 2.27% Tranche 2: 3.95%
Interest payment	Semi-annually
Tenor	Tranche 1: 5 years Tranche 2: 15 years
Principal repayment	Bullet at maturity
Early redemption	None
Issue rating	A+ by TRIS Rating Company Limited

This issuance of an unsecured and unsubordinated THB debenture of THB 4,000 million is a part of the available facility of debenture issuance amount up to THB 12,200 million approved by the Annual General Meeting of Shareholder No. 18/2011 dated April 1, 2011 and the Extraordinary General Meeting of Shareholders No. 1/2014 dated October 13, 2014. Thus, the remaining facility after this issuance is THB 8,200 million.

Please be informed accordingly.

Sincerely yours,

- Signed –

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(Mr. Emmanuel Jude Dillipraj Rajakarier)  
Director