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February 9, 2016

Subject: Notification for the schedule to exercise MINT-W5 on February 2016

To: The President  
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company') had issued and allotted warrant to purchase ordinary shares of 200,063,948 units (MINT-W5), 3-year from November 4, 2014 (The last Exercise Date will be on November 3, 2017) to existing shareholders. The Company would like to notify the exercise of MINT-W5 on February 2016 as follows:

1. Submission Period: 17-19 and 23-24 February 2016 between 9.30 to 15.30 hrs.
2. Exercise Date: February 25, 2016
3. Exercise Price: 36.364 Baht per share
4. Exercise Ratio: 1 unit of warrant for 1.1 common shares.
5. Required document:
  - Completed Notification form for exercise (available at the Company or Download from [www.minorinternational.com](http://www.minorinternational.com))
  - Warrant certificate or Warrant Substitute.
  - Payment to be arranged by cheque, cashier's cheque or bank draft which can be called for collection in Bangkok by dated payable and send to the Company within 11.00 am. of February 23, 2016 or money transfer attached with evidence proving the transfer by payable to "Minor International Public Company Limited" account number 035-3-03480-5, current account of Siam Commercial Bank, Rama 4 Branch.
6. Verification of Identification:
  - Individual Thai Person: Certified true copy of identification card
  - Individual Non-Thai Person: Certified true copy of passport
  - Thai Juristic Person: Certified true copy of the affidavit issued by the Ministry of Commerce within a period of no longer than 6 months prior to Exercise Date and certified true copy of the document of the authorized signatory(ies) who certifies the documents.
  - Foreign Juristic Person: Certified true copy of the certificate of incorporation and/or the affidavit of the juristic person notarized by the Notary Public and certified true copy of the document of the authorized signatory(ies) who certifies the documents
7. Contact Address: Minor International Public Company Limited  
No. 75, White Group II Tower, Floor 7, Soi Rubia, Sukhumwit 42 Road, Prakanong, Klongtoey, Bangkok 10110  
Telephone 02 365 6116-7 Fax 02 365 6092

Yours sincerely,

-Signed-

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(Ms. Trithip Sivakriskul)  
Corporate Chief Financial Officer