

October 7, 2016

Subject: Notification of New Set up Company

To: The President  
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company', 'MINT') would like to inform that Minor Hotel Group Limited which is held 100% by MINT had set up a new company namely 2015 CM Investors Corporation as the following details:

Company Name	2015 CM Investors Corporation
Date of Incorporation	Q4 2015
Shareholding structure	50% held by Minor Hotel Group Limited 50% held by 2015 C Holdings, L.P.
Registered Capital	USD 44,600,000, comprises of 44,600,000 ordinary shares, at the par value of USD 1.00 (Initially registered at USD 60,000,000, comprises of 60,000,000 ordinary shares, at the par value of USD 1.00 and then redeemed by 15,400,000 (equal portion) at a redemption price per ordinary share of USD 1.00)
Objective of investment	To support overseas investment

This is not classified as a connected transaction for MINT and the value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets ("The Notification: Re Acquisition & Disposal").

Please be informed accordingly.

Sincerely yours,

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(Mr. Brian James Delaney)  
Corporate Chief Financial Officer