

- Translation –

Date October 6, 2017

Subject Notification of issuance of debenture

To The President
 The Stock Exchange of Thailand

Minor International Public Company Limited ('MINT', 'the Company') would like to report that according to the resolution of the Board No. 4/2017 dated May 18, 2017 approved the issuance of debenture as below details:

Type	Unsecured and unsubordinated Thai Baht Debentures with no Bond representative
Type of Offering	Private Placement to institutions and high net worth investors
Issue Size	Tranche 1: THB 1,000 million Tranche 2: THB 1,000 million
Par value	THB 1,000 per unit
Offering price	THB 1,000 per unit
Interest rate	Tranche 1: Fixed 2.91% / Tranche 2: Fixed 3.93%
Interest payment	Semi-annually (27 March and 27 September)
Tenor	Tranche 1: 7 years / Tranche 2: 15 years
Issuance date	27 September 2017
Principal repayment	Bullet at maturity
Early redemption	None
Issue Rating	A+ by TRIS Rating Company Limited

This issuance of an unsecured and unsubordinated debenture of THB 2,000 million is part of the total available principal amount of debentures that can be issued by the Company at any time of not exceeding THB 45,000 million (Revolving Principal Basis) as approved by the Annual General Meeting of Shareholder No. 24/2017 dated April 4, 2017. Thus, based on the current total outstanding of the Company's debentures including this issuance, the remaining facility for additional issuance is THB 17,331 million.

Please be informed accordingly.

Sincerely yours,

- Signed –

(Ms. Somsri Ruchdaponkul)
VP of Corporate Finance and Corporate Secretary