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April 4, 2016

Subject: To inform not to change the exercise price and exercise ratio of MINT-W5

To: The President  
The Stock Exchange of Thailand

According to the resolutions of the Annual General Meeting of Shareholders No. 23/2016 held on April 1, 2016 of Minor International Public Company Limited (“the Company”), the Meeting had considered and approved cash dividend payment in the amount of 0.35 Baht per share or 21.89% of net profit of the Company consolidated financial statement 2015.

Under the terms and conditions governing the rights and obligations of the issuer and holders of the warrants to purchase the Company’s ordinary shares No. 5 (“MINT-W5”), Clause 3.5, the Company shall adjust the exercise price and/or exercise ratio of MINT-W5 in case the Company distributes dividend in cash in exceeding of 90% of net profit of the Company consolidated financial statement at any fiscal year. The Company, therefore, does not have to adjust the exercise price and/or exercise ratio of MINT-W5.

The exercise price and exercise ratio of MINT-W5 will be the same as follows:

Exercise Price 36.364 Baht per share  
Exercise Ratio 1 unit of warrant : 1.1 ordinary share

Please be informed accordingly

Yours faithfully,

- Signed-

(Ms. Somsri Ruchdaponkul)  
Vice President of Corporate Finance