

29th July 2015

Subject: Notification of new set up companies and investment of subsidiaries (Revised)

To: The President
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company', 'MINT') would like to inform the new set up companies and investment of subsidiaries as follows:

1. MHG IP Holding (Singapore) Pte. Ltd., a 100% subsidiary of MHG International Holding (Singapore) Pte. Ltd., a 100% subsidiary of Minor Hotel Group Ltd. which is held 100% by MINT had set up new companies as the following details:

New company	MHG Australia Investments Pty. Ltd.
Date of registration	17 th June 2015
Shareholder	100% owned by MHG IP Holding (Singapore) Pte. Ltd.
Registered Capital	AUD 100 divided into 100 shares at AUD 1 each
Objective of incorporation	Asset management

Trust name	MHG Australia Property Trust
Date of registration	6 th July 2015
Beneficiary	100% owned by MHG IP Holding (Singapore) Pte. Ltd.
No. of issue units	100 units (AUD 1 per unit)
Trustee	MHG Australia Investments Pty. Ltd.
Objective of incorporation	Investment

MHG Australia Investments Pty. Ltd., as trustee of MHG Australia Property Trust, has entered into an agreement to acquire freehold hotel in Darwin, Australia, detailed as follows:

Date of transaction	August 2015
Buyer	MHG Australia Investments Pty. Ltd., as trustee of MHG Australia Property Trust
Seller	Gwelo Investments Pty. Ltd., as trustee of Even Lynne Family Trust
Details of acquiring asset	Freehold assets
Transaction value	AUD 41,781,000 (or equivalent to THB 1,063 million)
Source of fund	Bank loan
Objective of investment	Expanding hospitality business footprint in Northern Territory, Australia

Both Gwelo Investments Pty Ltd and Even Lynne Family Trust have no relationship with the Company as a major shareholder or director; therefore, it is not subject to the disclosure as per the Notification of the Stock Exchange of Thailand Re: Rules, Procedures and Disclosure of Information Concerning the Connected Transaction of Listed Companies B.E. 2546.

2. **Oaks Hotels and Resorts Ltd., a 100% subsidiary of** MHG Hotel Holding Australia Pty. Ltd., a 100% subsidiary of Delicious Food Holding (Singapore) Pte. Ltd. which is 100% subsidiary of Primacy Investment Limited, a 100% subsidiary of The Minor Food Group Public Company Limited which is held 99.73% by MINT had set up a new company as the following details:

New company	Oaks Hotels and Resorts (NT) Pty. Ltd.
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Date of registration	11 th June 2015
Shareholder	100% owned by Oaks Hotels and Resorts Ltd.
Registered capital	AUD 100 divided into 100 shares at AUD 1 each
Objective of incorporation	Asset management

Oaks Hotels and Resorts (NT) Pty. Ltd. has entered in to an agreement to acquire Management Letting Right (“MLR”) business in Darwin, Australia. The details are as follows:

Date of transaction	August 2015
Buyer	Oaks Hotels and Resorts (NT) Pty. Ltd.
Seller	Gwelo Hotels Pty. Ltd., as trustee of Lynne Family Trust No 4
Details of acquiring asset	MLR contracts
Transaction value	AUD 15,300,000 (or equivalent to THB 389 million)
Source of fund	Bank loan
Objective of investment	Expanding hospitality business footprint in Northern Territory, Australia

Both Gwelo Hotels Pty Ltd and Lynne Family Trust No 4 have no relationship with the Company as a major shareholder or director; therefore, it is not subject to the disclosure as per the Notification of the Stock Exchange of Thailand Re: Rules, Procedures and Disclosure of Information Concerning the Connected Transaction of Listed Companies B.E. 2546.

The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand’s notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets (“The Notification: Re Acquisition & Disposal”).

Please be informed accordingly.

Sincerely yours,

- Signed -

(Ms. Trithip Sivakriskul)
Corporate Chief Financial Officer