

-Translation-

October 2, 2015

Subject: Notification of investment of MINT subsidiaries

To: The President  
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company', 'MINT') would like to disclose that Minor Continental Portugal S.A. – a company 100% held by Minor Continental Holding (Luxembourg) S.a.r.l., which in turn is 100% held by Minor Continental Holding (Mauritius), which in turn is 100% held by MINT has acquired assets in Portugal as per the details below:

Date of transaction	October 1, 2015
Buyer	Minor Continental Portugal S.A.
Seller	IMOSOCIAL, FUNDO DE INVESTIMENTO IMOBILIARIO FECHADO

IMOSOCIAL, FUNDO DE INVESTIMENTO IMOBILIARIO FECHADO neither has a relationship with the Company as a major shareholder nor director; therefore, it is not subject to the disclosure as per the Notification of the Stock Exchange of Thailand Re: Rules, Procedures and Disclosure of Information Concerning the Connected Transaction of Listed Companies B.E. 2546.

Name of target acquisition	Hotel Tivoli Oriente
Details of target acquisition	The target acquisition includes freehold land and hotel assets in Lisbon, Portugal, all of which are long-term leased to a third-party lessee
Investment value	EUR 38.5 Million (approx. THB 1,540 Million)
Source of funds	Bank Loan
Objective of the investment	Strategic expansion of MINT's hotel portfolio

The value of such transactions are not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets ("The Notification: Re Acquisition & Disposal").

Please be informed accordingly.

Sincerely yours,

- Signed -

(Ms. Trithip Sivakriskul)  
Corporate Chief Financial Officer